IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

WINC, INC., et al., 1 Case No. 22-11238 (LSS)

Debtors. (Jointly Administered)

Ref. Docket No. 127 Objection Deadline:

May 8, 2023 at 4:00 p.m. (ET)

NOTICE OF FILING OF DECLARATION OF DISINTERESTEDNESS OF ORDINARY COURSE PROFESSIONAL, HOLLAND & HART LLP

PLEASE TAKE NOTICE that, on January 4, 2023, the United States Bankruptcy Court for the District of Delaware (the "Court") entered the Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Waiving Certain Information Requirement of Local Rule 2016-2 [Docket No. 127] (the "OCP Order").²

PLEASE TAKE FURTHER NOTICE that, in accordance with the procedures set forth in the OCP Order, the Debtors hereby file the OCP Declaration of Holland & Hart LLP, attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that any objections to the retention of Holland & Hart LLP made by the Reviewing Parties must be filed with the Court, and at the same time served upon the Debtors, on or before May 8, 2023 at 4:00 p.m. (ET).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Winc Lost Poet, LLC (N/A). The Debtors' mailing address for purposes of these chapter 11 cases is 12405 Venice Boulevard, Box #1, Los Angeles, CA 90066.

² All capitalized terms not otherwise defined herein have the meaning ascribed to them in the OCP Order.

Dated: April 24, 2023

Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Joshua B. Brooks

Michael R. Nestor (No. 3526) Matthew B. Lunn (No. 4119) Allison S. Mielke (No. 5934) Joshua B. Brooks (No. 6765) Shella Borovinskaya (No. 6758)

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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Declaration

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WINC, INC., et al.,

Debtors.

Chapter 11

Case No. 22-11238 (LSS)

(Jointly Administered)

Ref. Docket Nos. 61 & 127

Objection Deadline: May 8, 2023 at 4:00 p.m. (ET)

DECLARATION OF DISINTERESTEDNESS OF ORDINARY COURSE PROFESSIONAL

- I, Timothy Gertzoff, being duly sworn, state the following under penalty of perjury:
- 1. I am a partner of Holland & Hart LLP, which maintains offices in the States of Alaska, Colorado, Idaho, Montana, Nevada, New Mexico, Utah, and Wyoming, and the District of Columbia (the "Firm"). My office is located at 1800 Broadway, Boulder, CO 80302.
- 2. Neither I, the Firm, nor any other owner or associate of the Firm, to the best of my knowledge, information, and belief, has any connection with Winc, Inc. or its affiliates in the above-captioned cases (collectively, the "Debtors").
- 3. The Firm has worked with the Debtors in providing legal services, namely trademark work.

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- 4. The Debtors have requested, and the Firm has agreed, for the Firm to represent and advise the Debtors with respect to the matter set forth above and such other matters as may be ordinarily rendered by the Firm.
- 5. The Debtors owe the Firm \$27,158.10 for prepetition services, the payment of which is subject to limitations contained in the Bankruptcy Code.
- 6. The Firm keeps, in the ordinary course of business, time records in one-tenth-of-an-hour increments.
- 7. Except as set forth herein, no promises have been received by the Firm, or any owner or associate thereof, as to compensation in connection with the Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, the U.S. Trustee Guidelines, and all orders of the Court.²
- 8. Neither I nor any other owner of the Firm has agreed to share, or will share, any portion of the compensation received from the Debtors with any person other than the owners, associates, and regular employees of the Firm.
- 9. The Firm and its owners and associates may have in the past represented, currently represent, and may in the future represent entities that are affiliates of, or related to, the Debtors or other parties in interest in the Chapter 11 Cases in matters unrelated to the Chapter 11 Cases. However, the Firm does not, and will not, represent any such entity in connection with

² Capitalized terms used but not otherwise defined herein have the meaning set forth in the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business, Effective as of the Petition Date and (II) Waiving Certain Requirements of Local Rule 2016-2 [Docket No. 61].

the Chapter 11 Cases, and does not have any relationship with any such entity, its attorneys, or accountants that would be materially adverse to the Debtors or their estates.

- 10. Neither I, the Firm, nor any other owner or associate thereof, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates in matters upon which the Firm is to be engaged.
- 11. The foregoing constitutes the statement of the Firm pursuant to sections 327(a) and 504 of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-2.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

DATED this 4 day of March, 2023.

HOLLAND & HART LLP

Timothy P. Getzoff

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